

**Lakeside Preserve Community Development District
Performance Measures/Standards & Annual Reporting Form
October 1, 2024 – September 30, 2025**

1. Community Communication and Engagement

Goal 1.1: Public Meetings Compliance

Objective: Hold at least two (2) regular Board of Supervisors meetings per fiscal year to conduct District-related business and discuss community needs.

Measurement: Number of public Board meetings held during the fiscal year as evidenced by meeting minutes and legal advertisements.

Standard: A minimum of two (2) Board meetings were held during the fiscal year.

Achieved: Yes ☒ No ☐

Goal 1.2: Notice of Meetings Compliance

Objective: Provide public notice of each Board meeting at least seven (7) days in advance, as specified in Section 190.006(9), *Florida Statutes*, using at least two communication methods.

Measurement: Timeliness and method of meeting notices as evidenced by posting to the District's website, publishing in local newspaper and/or via electronic communication.

Standard: 100% of meetings were advertised with seven (7) days' notice per statute by at least two methods (i.e., newspaper, District website, electronic communications).

Achieved: Yes ☒ No ☐

Goal 1.3: Access to Records Compliance

Objective: Ensure that meeting minutes and other public records are readily available and easily accessible to the public by completing monthly District website checks.

Measurement: Monthly website reviews will be completed to ensure meeting minutes and other public records are up to date as evidenced by District Management's records.

Standard: 100% of monthly website checks were completed by District Management.

Achieved: Yes ☒ No ☐

2. Infrastructure and Facilities Maintenance

Goal 2.1: Engineer or Field Management Site Inspections

Objective: Engineer or Field Manager will conduct inspections to ensure safety and proper functioning of the District's infrastructure.

Measurement: Field Manager and/or District Engineer visits were successfully completed per agreement as evidenced by Field Manager and/or District Engineer's reports, notes or other record keeping method.

Standard: 100% of site visits were successfully completed as described within the applicable services agreement

Achieved: Yes ☒ No ☐

Goal 2.2: District Infrastructure and Facilities Inspections

Objective: District Engineer will conduct an annual inspection of the District's infrastructure and related systems.

Measurement: A minimum of one inspection completed per fiscal year as evidenced by District Engineer's report related to the District's infrastructure and related systems.

Standard: Minimum of one inspection was completed in the fiscal year by the District's Engineer.

Achieved: Yes ☒ No ☐

3. Financial Transparency and Accountability

Goal 3.1: Annual Budget Preparation

Objective: Prepare and approve the annual proposed budget by June 15 and adopt the final budget by September 30 each year.

Measurement: Proposed budget was approved by the Board on or before June 15 and final budget was adopted by September 30, as evidenced by meeting minutes and budget documents listed on the District's website and/or the District's records.

Standard: 100% of budget approval and adoption procedures and documents were completed by the statutory deadlines and posted to the District's website.

Achieved: Yes ☒ No ☐

Goal 3.2: Financial Reports

Objective: Publish to the District's website the most recent versions of the following documents: annual audit, current fiscal year budget with any amendments, and most recent financials within the latest agenda package.

Measurement: Annual audit, previous fiscal years' budgets, and financials are accessible to the public as evidenced by corresponding documents on the District's website.

Standard: The District's website contains 100% of the following information: the most recent annual audit, most recently adopted fiscal year budget with any amendments, and the most recent agenda package with updated financial statements.

Achieved: Yes ☒ No ☐

Goal 3.3: Annual Financial Audit

Objective: Conduct an annual independent financial audit per statutory requirements and publish the results to the District's website for public inspection and transmit to the State of Florida.

Measurement: Timeliness of audit completion and publication as evidenced by meeting minutes showing Board approval of the annual audit; publishing annual audit on the District's website and timely transmission of the annual audit to the State of Florida.

Standard: Audit was completed by an independent auditing firm per statutory requirements and results were posted to the District's website and transmitted to the State of Florida.

Achieved: Yes ☒ No ☐

Chair/Vice Chair: 

Date: 11/13/25

Print Name: Milton Andrade

Lakeside Preserve Community Development District

District Manager: 

Date: 10/28/25

Print Name: JAMIE GARLANOT

Lakeside Preserve Community Development District